



LIFE INSURANCE

Identification for Individuals and Sole Traders

Policy number

Policy number

Policy number

Policy number

You can also arrange for your financial adviser to identify you by completing the appropriate FSC Identification form.

We respect your privacy and handle your information in accordance with our privacy policy. The MLC Limited Privacy Policy is available at mlcinsurance.com.au/privacy-policy

Section 1: Personal details

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other ☐

First name

Middle name

Family name

Date of birth (DD/MM/YYYY)

Residential address - PO Box is **not** acceptable

Unit number

Street number

Street name

Suburb

State

Postcode

Country

For Sole Traders

Business name (if any)

Address of principal place of business (if different to residential address above). - PO Box is **not** acceptable

Unit number

Street number

Street name

Suburb

State

Postcode

Country

Australian Business Number (ABN) (if any)



Trustee

Equity Trustees Superannuation Limited
ABN 50 055 641 757 AFSL 229757

Fund

Smart Future Trust
ABN 68 964 712 340

Insurer

MLC Limited
ABN 90 000 000 402 AFSL 230694

Insurance is issued by MLC Limited. MLC Limited uses the MLC brand under licence from the Insignia Financial Group. MLC Limited is part of the Nippon Life Insurance Group and is not a part of the Insignia Financial Group.

Section 2: FATCA – US Foreign Account Tax Compliance Act

If you identify yourself as a United States citizen or resident for tax purposes, MLCL is required to record this with the Australian Tax Office (ATO) which may, in turn, report you to the United States tax authority.

Are you a United States citizen or resident for tax purposes?

No ☐

Yes ☐ Please provide your **United States Tax Identification Number (TIN)**

--	--	--	--	--	--	--	--	--	--

For more information on FATCA go to ato.gov.au

Please go to **Section 3**.

Section 3: Proof of identity

Attach to this form legible current certified copies of ID documentation from the options set out in our **Proof of Identity Guide** at mlcinsurance.com.au/proof-of-identity or you can contact us.

Please check the details of who can certify in **Section 4**.

Section 4: Who can certify?

Check who can certify your ID documents in our **Proof of Identity Guide** at mlcinsurance.com.au/proof-of-identity or you can contact us.

Section 5: Send us your form

Please return your completed, signed and dated form to:

MLC Life Insurance - Operations

PO Box 23455

Docklands VIC 3008

Email: enquiries.retail@mlcinsurance.com.au

If you have any questions, please contact your financial adviser or call us on **136 525**, 8.30am to 6pm AEST, Monday to Friday.